



## Special Edition Webinar

### The new Trusts Act - what has changed?

**When: Tuesday, 24 September 2019, 2:00pm - 3:30pm**  
**Registrations Close: Tuesday, 24 September, 1:00pm**

*Are you aware of your new obligations?*



#### The new Trusts Act...

This webinar is a must for anyone who is a Trustee or who advises clients on Trusts.

This is a major piece of new legislation which includes a **new gross negligence provision** and **changes to trustee provisions**, coupled with mandatory disclosure requirements will add complexity and risk for both advisors and trustees alike.

This webinar will bring you up to speed with the changes and enable you advise clients of the implications for them.

#### Highlights of the Webinar

- Lengthening the maximum terms of trusts to 125 years
- The ability to contract out of default duties
- Restrictions on trustees contracting out of their liability
- Specific provisions dealing with trustees who have lost mental capacity
- Duty to retain trust documents for life of trust
- Disclosure obligations of paid advisors
- Clear mandatory and default trustee duties
- Trustees requirements to manage and provide information to beneficiaries
- Flexible trustee powers and updated rules
- Removing and appointing trustees without going to court



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## Your Presenters

### Bill Patterson



Bill is a partner at Patterson Hopkins, Auckland. He has an extensive trust, commercial and equity litigation practice. He is a member of STEP, a member of the NZLS Property Law Section and convenor of the ADLS Trust Committee. He was created a Distinguished Member of Auckland District Law Society Inc. in 2010.

He has presented many papers for NZLS CLE, ADLS Inc., and the New Zealand Institute of Chartered Accountants and has chaired the *Cradle to Grave Conferences* (ADLSI) for many years. He was chairman of the NZLS CLE Trust Conferences from 2003-2007

### Greg Kelly



Greg is a principal of Greg Kelly Law Ltd and specialises in will, estate and trust areas. He is a member of the Wills and Trusts Committee of the NZLS Property Law Section, and a member of STEP. He is also well published in publications such as Butterworth's Law of Trusts. He has presented papers at numerous seminars and conferences for NZ Law Society, NZ Institute of Chartered Accountants and other organisations throughout New Zealand. Greg has a Master of Laws from Victoria University.

## What You Will Get

Each attendee will receive a complete training package

- Webinar slides
- Link to webinar recording (review or catch up if unable to attend the live webinar)



Cost (incl GST): \$260.00 Standard, \$220.00 Loyalty

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