



Getting the \$\$\$ Out

Company and Trust Distributions

SPECIAL EDITION WEBINAR

When: Friday 02 June 2017, 10:00 - 11:30 am

Registrations Close: 9:00 am Friday, 02 June

Tax and legal issues on making distributions from companies and trusts

The aim is to provide a practical approach to various ways to extract funds from a company or trust.

The focus will be to:

- provide guidance and examples on requirements to be met (for company, trust and tax laws) to enable funds to be extracted
- to ensure the distributions are done correctly

What this course will cover:

- Tax and company law requirements relating to making distributions from companies
- What are deemed dividends for tax purposes, what are tax-free dividends
- Tax and trust law requirements relating to making distributions from trusts
- What may be distributed for trust vs. tax purposes
- Anti-streaming rules for trust distributions
- Caution about potential pitfalls in making distributions
- Refresher on minor beneficiary rules

What this course will not cover:

- Profit or income splitting
- Getting profits out "above the line"



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Webinar Highlights

- Practical examples for various distribution scenarios
- Getting the process and documentation right
- Pitfalls to look out for when making the distributions

Your Presenter



Ping S'ng

Ping is a chartered accountant and a lawyer with 30 years' experience. Ping advises a large number of Chartered Accountants and Lawyers on tax, company law and trust issues. She enjoys the challenge of being able to provide practical advice and solutions to clients. She presented webinars on Financial Reporting changes, "Getting Rid of Companies" and "Company Law for Accountants".

[Read more...](#)

What You Will Get

Each attendee will receive a complete training package

- Webinar Slides
- Link to webinar recording (review or catch up if unable to attend the live webinar)

Cost (incl GST): \$255.00 Standard, \$210.00 Loyalty

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